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|  | **“金港湾瑞享9号”定期报告** | | | | | | | | | | | | |  | |
|  |  |  | | |  |  | | | | |  | | |  | |
|  | 产品管理人：江苏张家港农村商业银行股份有限公司 | | | | | | | | | | | | |  | |
|  | 产品托管人：宁波银行股份有限公司 | | | | | | | | | | | | |  | |
|  | 发布时间：2021年12月31日 | | | | | | | | | | | | |  | |
|  |  |  | | |  |  | | | | |  | | |  | |
|  | **1 重要提示** | | | | | | | | | | | | |  | |
|  | 产品的过往业绩并不代表其未来表现。投资有风险，投资者在作出投资决策前应仔细阅读本产品说明书。 | | | | | | | | | | | | |  | |
|  | 本报告中财务资料未经审计。 | | | | | | | | | | | | |  | |
|  | 本报告期自2021年01月01日起至12月31日止。 | | | | | | | | | | | | |  | |
|  |  |  | | |  |  | | | | |  | | |  | |
|  | **2 产品概况** | | | | | | | | | | | | |  | |
|  | **产品名称** | | | | 金港湾瑞享9号净值型人民币理财产品 | | | | | | | | |  | |
|  | **产品编码** | | | | RX09 | | | | | | | | |  | |
|  | **全国银行业理财信息登记系统编码** | | | | C1115620000013 | | | | | | | | |  | |
|  | **产品运作方式** | | | | 开放式净值型 | | | | | | | | |  | |
|  | **产品类型** | | | | 固定收益类 | | | | | | | | |  | |
|  | **募集方式** | | | | 公募 | | | | | | | | |  | |
|  | **报告期末产品份额总额** | | | | 1,105,905,787.98 | | | | | | | | |  | |
|  | **报告期末单位净值** | | | | 1.0492 | | | | | | | | |  | |
|  | **报告期末累计单位净值** | | | | 1.0492 | | | | | | | | |  | |
|  | **报告期末净值增长率（年化）** | | | | 4.4069% | | | | | | | | |  | |
|  |  |  | | |  |  | | | | |  | | |  | |
|  | **3 资产组合报告** | | | | | | | | | | | | |  | |
|  | 3.1 报告期末资产组合情况 | | | | | | | | | | | | |  | |
|  | **序号** | **项目** | | | | **金额（元）** | | | | | **占资产组合比例（%）** | | |  | |
|  | 1 | 固定收益投资 | | | | 1,381,568,855.56 | | | | | 98.79% | | |  | |
|  |  | 其中:银行间/交易所产品 | | | | 1,241,058,236.76 | | | | | 88.74% | | |  | |
|  |  | 其中：回购 | | | | 7,471,690.05 | | | | | 0.53% | | |  | |
|  |  |  |  | | |  |  |  | |  |  |  |  |  |  |
|  |  | 非银行间/非交易所产品 | | | | 140,510,618.80 | | | | | 10.05% | | |  |  |
|  | 2 | 权益投资 | | | | 10,405,527.59 | | | | | 0.74% | | |  |  |
|  |  | 其中：基金 | | | | 10,405,527.59 | | | | | 0.74% | | |  |  |
|  | 3 | 银行存款合计 | | | | 6,511,189.49 | | | | | 0.47% | | |  |  |
|  | 4 | 其他资产 | | | | 0.00 | | | | | 0.00% | | |  |  |
|  | 5 | 合计 | | | | 1,398,485,572.64 | | | | | 100.00% | | |  |  |
|  |  |  |  | | |  |  |  | |  |  |  |  |  |  |
|  | 3.2 报告期末按债券品种分类的债券投资组合 | | | | | | | | | | | | |  |  |
|  | **序号** | **债券品种** | | | | | **金额（元）** | | | | | **占资产组合比例（%）** | | |  |
|  | 1 | 国家债券 | | | | | 152,180,058.11 | | | | | 10.88% | | |  |
|  | 2 | 央行票据 | | | | | 0.00 | | | | | 0.00% | | |  |
|  | 3 | 金融债券 | | | | | 122,660,966.30 | | | | | 8.77% | | |  |
|  |  | 其中：政策性金融债 | | | | | 92,313,147.12 | | | | | 6.60% | | |  |
|  | 4 | 企业债券 | | | | | 958,745,522.30 | | | | | 68.56% | | |  |
|  | 5 | 企业短期融资券 | | | | | 0.00 | | | | | 0.00% | | |  |
|  | 6 | 可转债 | | | | | 0.00 | | | | | 0.00% | | |  |
|  | 7 | 其他 | | | | | 0.00 | | | | | 0.00% | | |  |
|  | 8 | 合计 | | | | | 1,233,586,546.71 | | | | | 88.21% | | |  |
|  |  |  |  | | |  |  |  | |  |  |  |  |  |  |
|  | 3.3 报告期末按市值占产品资产净值比例大小排名前十的资产投资明细 | | | | | | | | | | | | |  |  |
|  | **序号** | **资产代码** | **资产名称** | | | | | **数量** | | **市值(元)** | | | **占产品资产净值比例（％）** |  |  |
|  | 1 | TL1H | 华润信托桃李1号单一资金信托 | | | | | 123,773,841.99 | | 128,081,171.69 | | | 11.04% |  |  |
|  | 2 | 177999 | 21仑城01 | | | | | 50,000,000.00 | | 51,733,397.26 | | | 4.46% |  |  |
|  | 3 | 170206 | 17国开06 | | | | | 50,000,000.00 | | 51,697,273.97 | | | 4.46% |  |  |
|  | 4 | 178361 | 21椒发01 | | | | | 50,000,000.00 | | 51,495,068.50 | | | 4.44% |  |  |
|  | 5 | 173789 | 21贵州14 | | | | | 50,000,000.00 | | 50,915,954.79 | | | 4.39% |  |  |
|  | 6 | 210012 | 21附息国债12 | | | | | 50,000,000.00 | | 50,457,260.96 | | | 4.35% |  |  |
|  | 7 | 162763 | 19宁滨01 | | | | | 50,000,000.00 | | 50,091,487.41 | | | 4.32% |  |  |
|  | 8 | 177882 | 21盐控01 | | | | | 40,000,000.00 | | 41,964,090.53 | | | 3.62% |  |  |
|  |  |  |  |  | | | |  |  |  | | |  |  | |
|  | 9 | 178073 | 21泰凤02 | | | | | 40,000,000.00 | | 41,616,438.36 | | | 3.59% |  | |
|  | 10 | 177971 | 21晋资02 | | | | | 40,000,000.00 | | 41,454,794.52 | | | 3.57% |  | |
|  |  |  |  |  | | | |  |  |  | | |  |  | |
|  | 3.4 报告期末资产组合流动性风险分析 | | | | | | | | | | | | |  | |
|  | **流动性资产市值（元）** | | | **产品资产净值（元）** | | | | | **流动性资产占比（%）** | | | | |  | |
|  | 78,572,015.57 | | | 1,160,313,452.96 | | | | | 6.77% | | | | |  | |
|  |  |  |  |  | | | |  |  |  | | |  |  | |
|  | 报告期内，产品管理人通过合理安排资产配置结构，保持一定比例的高流动性资产，控制资产久期、杠杆融资比例，管控产品流动性风险。持仓中利率债和中高等级信用债占比较高，对于关键时点的规模变动和资金面波动都有充足的准备，且融资渠道畅通多元，风险总体可控。 | | | | | | | | | | | | |  | |
|  |  |  |  |  | | | |  |  |  | | |  |  | |
|  | 江苏张家港农村商业银行股份有限公司 | | | | | | | | | | | | |  | |
|  | 2021年12月31日 | | | | | | | | | | | | |  | |