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|  |  |  | | |  |  | | | | |  | | |  | |
|  | **“金港湾惠享1927期”定期报告** | | | | | | | | | | | | |  | |
|  |  |  | | |  |  | | | | |  | | |  | |
|  | 产品管理人：江苏张家港农村商业银行股份有限公司 | | | | | | | | | | | | |  | |
|  | 产品托管人：宁波银行股份有限公司 | | | | | | | | | | | | |  | |
|  | 发布时间：2021年12月31日 | | | | | | | | | | | | |  | |
|  |  |  | | |  |  | | | | |  | | |  | |
|  | **1 重要提示** | | | | | | | | | | | | |  | |
|  | 产品的过往业绩并不代表其未来表现。投资有风险，投资者在作出投资决策前应仔细阅读本产品说明书。 | | | | | | | | | | | | |  | |
|  | 本报告中财务资料未经审计。 | | | | | | | | | | | | |  | |
|  | 本报告期自2021年05月17日起至12月31日止。 | | | | | | | | | | | | |  | |
|  |  |  | | |  |  | | | | |  | | |  | |
|  | **2 产品概况** | | | | | | | | | | | | |  | |
|  | **产品名称** | | | | 金港湾惠享1927期 | | | | | | | | |  | |
|  | **产品编码** | | | | HX1927 | | | | | | | | |  | |
|  | **全国银行业理财信息登记系统编码** | | | | C1115621000002 | | | | | | | | |  | |
|  | **产品运作方式** | | | | 封闭式净值型 | | | | | | | | |  | |
|  | **产品类型** | | | | 固定收益类 | | | | | | | | |  | |
|  | **募集方式** | | | | 公募 | | | | | | | | |  | |
|  | **报告期末产品份额总额** | | | | 200,000,000.00 | | | | | | | | |  | |
|  | **报告期末单位净值** | | | | 1.0277 | | | | | | | | |  | |
|  | **报告期末累计单位净值** | | | | 1.0277 | | | | | | | | |  | |
|  | **报告期末净值增长率（年化）** | | | | 4.4171% | | | | | | | | |  | |
|  |  |  | | |  |  | | | | |  | | |  | |
|  | **3 资产组合报告** | | | | | | | | | | | | |  | |
|  | 3.1 报告期末资产组合情况 | | | | | | | | | | | | |  | |
|  | **序号** | **项目** | | | | **金额（元）** | | | | | **占资产组合比例（%）** | | |  | |
|  | 1 | 固定收益投资 | | | | 241,577,654.83 | | | | | 99.17% | | |  | |
|  |  | 其中:银行间/交易所产品 | | | | 99,874,885.47 | | | | | 41.00% | | |  | |
|  |  | 其中：回购 | | | | 0.00 | | | | | 0.00% | | |  | |
|  |  |  |  | | |  |  |  | |  |  |  |  |  |  |
|  |  | 非银行间/非交易所产品 | | | | 141,702,769.36 | | | | | 58.17% | | |  |  |
|  | 2 | 银行存款合计 | | | | 2,016,411.98 | | | | | 0.83% | | |  |  |
|  | 3 | 其他资产 | | | | 0.00 | | | | | 0.00% | | |  |  |
|  | 4 | 合计 | | | | 243,594,066.81 | | | | | 100.00% | | |  |  |
|  |  |  |  | | |  |  |  | |  |  |  |  |  |  |
|  | 3.2 报告期末按债券品种分类的债券投资组合 | | | | | | | | | | | | |  |  |
|  | **序号** | **债券品种** | | | | | **金额（元）** | | | | | **占资产组合比例（%）** | | |  |
|  | 1 | 国家债券 | | | | | 20,248,277.55 | | | | | 8.31% | | |  |
|  | 2 | 央行票据 | | | | | 0.00 | | | | | 0.00% | | |  |
|  | 3 | 金融债券 | | | | | 0.00 | | | | | 0.00% | | |  |
|  |  | 其中：政策性金融债 | | | | | 0.00 | | | | | 0.00% | | |  |
|  | 4 | 企业债券 | | | | | 79,626,607.92 | | | | | 32.69% | | |  |
|  | 5 | 企业短期融资券 | | | | | 0.00 | | | | | 0.00% | | |  |
|  | 6 | 可转债 | | | | | 0.00 | | | | | 0.00% | | |  |
|  | 7 | 其他 | | | | | 0.00 | | | | | 0.00% | | |  |
|  | 8 | 合计 | | | | | 99,874,885.47 | | | | | 41.00% | | |  |
|  |  |  |  | | |  |  |  | |  |  |  |  |  |  |
|  | 3.3 报告期末按市值占产品资产组合比例大小排名前十的资产投资明细 | | | | | | | | | | | | |  |  |
|  | **序号** | **资产代码** | **资产名称** | | | | | **数量** | | **市值(元)** | | | **占产品资产组合比例（％）** |  |  |
|  | 1 | 21088255 | 徐州兴铜城市建设投资控股集团有限公司2021年度第三期理财直接融资工具 | | | | | 100,000,000.00 | | 100,638,904.11 | | | 41.31% |  |  |
|  | 2 | 155492 | 19永钢01 | | | | | 18,000,000.00 | | 18,511,259.20 | | | 7.60% |  |  |
|  | 3 | GSABFJFOF | 国寿安保富锦FOF单一资产管理计划 | | | | | 18,000,000.00 | | 18,282,600.00 | | | 7.51% |  |  |
|  | 4 | 059211 | 博时基金智享FOF1号 | | | | | 11,966,137.24 | | 12,540,511.83 | | | 5.15% |  |  |
|  | 5 | 102101194 | 21丹投MTN001 | | | | | 10,000,000.00 | | 10,330,680.14 | | | 4.24% |  |  |
|  | 6 | 102001287 | 20大唐新能MTN001 | | | | | 10,000,000.00 | | 10,245,895.26 | | | 4.21% |  |  |
|  | 7 | 2088123 | 张家港市城市投资发展集团有限公司2020年度第一期理财直接融资工具 | | | | | 10,000,000.00 | | 10,240,753.42 | | | 4.20% |  |  |
|  | 8 | 101901547 | 19余杭城建MTN002 | | | | | 10,000,000.00 | | 10,176,742.75 | | | 4.18% |  |  |
|  | 9 | 101801423 | 18甬开投MTN001 | | | | | 10,000,000.00 | | 10,145,067.49 | | | 4.16% |  |  |
|  |  |  |  |  | | | |  |  |  | | |  |  | |
|  | 10 | 101901687 | 19华能集MTN005B | | | | | 10,000,000.00 | | 10,140,017.11 | | | 4.16% |  | |
|  |  |  |  |  | | | |  |  |  | | |  |  | |
|  | 3.4 报告期末资产组合流动性风险分析 | | | | | | | | | | | | |  | |
|  | **流动性资产市值（元）** | | | **资产组合净值（元）** | | | | | **流动性资产占比（%）** | | | | |  | |
|  | 2,016,411.98 | | | 205,542,536.99 | | | | | 0.98% | | | | |  | |
|  |  |  |  |  | | | |  |  |  | | |  |  | |
|  | 产品管理人通过合理安排资产配置结构，保持一定比例的流动性资产，控制资产久期、杠杆融资比例，管控产品流动性风险。持仓中主要以一定比例的中高等级信用债或非标资产为主，风险总体可控。 | | | | | | | | | | | | |  | |
|  |  |  |  |  | | | |  |  |  | | |  |  | |
|  | 江苏张家港农村商业银行股份有限公司 | | | | | | | | | | | | |  | |
|  | 2021年12月31日 | | | | | | | | | | | | |  | |