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|  | **“金港湾惠享（私募版）1949期”定期报告** | | | | |  |
|  |  |  |  |  |  |  |
|  | 产品管理人：江苏张家港农村商业银行股份有限公司 | | | | |  |
|  | 产品托管人：宁波银行股份有限公司 | | | | |  |
|  | 发布时间：2024年06月30日 | | | | |  |
|  |  |  |  |  |  |  |
|  | **1 重要提示** | | | | |  |
|  | 产品的过往业绩并不代表其未来表现。投资有风险，投资者在作出投资决策前应仔细阅读本产品说明书。 | | | | |  |
|  | 本报告中财务资料未经审计。 | | | | |  |
|  | 本报告期自2024年01月01日起至06月30日止。 | | | | |  |
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|  | **2 产品概况** | | | | |  |
|  | **产品名称** | | 金港湾惠享（私募版）1949期净值型人民币理财产品 | | |  |
|  | **产品编码** | | HXSM1949 | | |  |
|  | **全国银行业理财信息登记系统编码** | | C1115623A000009 | | |  |
|  | **产品运作方式** | | 封闭式净值型 | | |  |
|  | **产品类型** | | 固定收益类 | | |  |
|  | **募集方式** | | 私募 | | |  |
|  | **报告期末产品份额总额** | | 100,000,000.00 | | |  |
|  | **报告期末单位净值** | | 1.0272 | | |  |
|  | **报告期末累计单位净值** | | 1.0272 | | |  |
|  | **报告期末净值增长率（年化）** | | 3.4462% | | |  |
|  |  |  |  |  |  |  |
|  | **3 资产组合报告** | | | | |  |
|  | 3.1 报告期末产品资产组合情况 | | | | |  |
|  | **序号** | **项目** | | **金额（元）** | **占资产组合比例（%）** |  |
|  | 1 | 固定收益投资 | | 114,827,630.55 | 99.04% |  |
|  |  | 其中:银行间/交易所产品 | | 114,827,630.55 | 99.04% |  |
|  |  | 其中：回购 | | 0.00 | 0.00% |  |

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|  |  | 非银行间/非交易所产品 | | 0.00 | | | | 0.00% | | |  |  |
|  | 2 | 银行存款合计 | | 1,118,319.49 | | | | 0.96% | | |  |  |
|  | 3 | 其他资产 | | 0.00 | | | | 0.00% | | |  |  |
|  | 4 | 合计 | | 115,945,950.04 | | | | 100.00% | | |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 3.2 报告期末按债券品种分类的债券投资组合 | | | | | | | | | |  |  |
|  | **序号** | **债券品种** | | | **金额（元）** | | | | **占资产组合比例（%）** | | |  |
|  | 1 | 国家债券 | | | 0.00 | | | | 0.00% | | |  |
|  | 2 | 央行票据 | | | 0.00 | | | | 0.00% | | |  |
|  | 3 | 金融债券 | | | 0.00 | | | | 0.00% | | |  |
|  |  | 其中：政策性金融债 | | | 0.00 | | | | 0.00% | | |  |
|  | 4 | 企业债券 | | | 114,827,630.55 | | | | 99.04% | | |  |
|  | 5 | 企业短期融资券 | | | 0.00 | | | | 0.00% | | |  |
|  | 6 | 可转债 | | | 0.00 | | | | 0.00% | | |  |
|  | 7 | 其他 | | | 0.00 | | | | 0.00% | | |  |
|  | 8 | 合计 | | | 114,827,630.55 | | | | 99.04% | | |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 3.3 报告期末按市值占产品资产组合比例大小排名前十的资产投资明细 | | | | | | | | | |  |  |
|  | **序号** | **资产代码** | **资产名称** | | | **数量** | **市值(元)** | | | **占产品资产组合比例（％）** |  |  |
|  | 1 | 102381885 | 23绍兴滨海MTN003 | | | 30,000,000.00 | 31,722,101.31 | | | 27.36% |  |  |
|  | 2 | 032380926 | 23先行控股PPN004 | | | 20,000,000.00 | 21,208,234.86 | | | 18.29% |  |  |
|  | 3 | 032280638 | 22溧阳城建PPN004 | | | 20,000,000.00 | 20,868,701.09 | | | 18.00% |  |  |
|  | 4 | 032280463 | 22溧阳城建PPN002 | | | 20,000,000.00 | 20,338,359.73 | | | 17.54% |  |  |
|  | 5 | 114208 | 22虞建01 | | | 10,000,000.00 | 10,350,041.43 | | | 8.93% |  |  |
|  | 6 | 032281038 | 22路桥公投PPN003 | | | 10,000,000.00 | 10,340,192.13 | | | 8.92% |  |  |
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|  | 3.4 报告期末资产组合流动性风险分析 | | | | | | | | | |  |  |

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|  | **流动性资产市值（元）** | **产品资产净值（元）** | **流动性资产占比（%）** |  |  |
|  | 1,118,319.49 | 102,717,260.27 | 1.09% |  |  |
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|  | 产品管理人通过合理安排资产配置结构，保持一定比例的流动性资产，控制资产久期、杠杆融资比例，管控产品流动性风险。持仓中主要以一定比例的中高等级信用债或非标资产为主，风险总体可控。 | | |  |  |
|  |  |  |  |  |  |
|  | 江苏张家港农村商业银行股份有限公司 | | | |  |
|  | 2024年06月30日 | | |  |  |