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|  | **“金港湾惠享1957期”定期报告** | | | | |  |
|  |  |  |  |  |  |  |
|  | 产品管理人：江苏张家港农村商业银行股份有限公司 | | | | |  |
|  | 产品托管人：宁波银行股份有限公司 | | | | |  |
|  | 发布时间：2024年06月30日 | | | | |  |
|  |  |  |  |  |  |  |
|  | **1 重要提示** | | | | |  |
|  | 产品的过往业绩并不代表其未来表现。投资有风险，投资者在作出投资决策前应仔细阅读本产品说明书。 | | | | |  |
|  | 本报告中财务资料未经审计。 | | | | |  |
|  | 本报告期自2024年02月21日起至06月30日止。 | | | | |  |
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|  | **2 产品概况** | | | | |  |
|  | **产品名称** | | 金港湾惠享1957期净值型人民币理财产品 | | |  |
|  | **产品编码** | | HX1957 | | |  |
|  | **全国银行业理财信息登记系统编码** | | C1115624000002 | | |  |
|  | **产品运作方式** | | 封闭式净值型 | | |  |
|  | **产品类型** | | 固定收益类 | | |  |
|  | **募集方式** | | 公募 | | |  |
|  | **报告期末产品份额总额** | | 484,700,000.00 | | |  |
|  | **报告期末单位净值** | | 1.0115 | | |  |
|  | **报告期末累计单位净值** | | 1.0115 | | |  |
|  | **报告期末净值增长率（年化）** | | 3.2000% | | |  |
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|  | **3 资产组合报告** | | | | |  |
|  | 3.1 报告期末产品资产组合情况 | | | | |  |
|  | **序号** | **项目** | | **金额（元）** | **占资产组合比例（%）** |  |
|  | 1 | 固定收益投资 | | 470,001,460.35 | 95.66% |  |
|  |  | 其中:银行间/交易所产品 | | 358,702,645.81 | 73.01% |  |
|  |  | 其中：回购 | | 17,003,321.23 | 3.46% |  |

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|  |  | 非银行间/非交易所产品 | | 111,298,814.54 | | | | 22.65% | | |  |  |
|  | 2 | 权益投资 | | 20,077,638.56 | | | | 4.09% | | |  |  |
|  |  | 其中：基金 | | 20,077,638.56 | | | | 4.09% | | |  |  |
|  | 3 | 银行存款合计 | | 1,234,690.68 | | | | 0.25% | | |  |  |
|  | 4 | 其他资产 | | 0.00 | | | | 0.00% | | |  |  |
|  | 5 | 合计 | | 491,313,789.59 | | | | 100.00% | | |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 3.2 报告期末按债券品种分类的债券投资组合 | | | | | | | | | |  |  |
|  | **序号** | **债券品种** | | | **金额（元）** | | | | **占资产组合比例（%）** | | |  |
|  | 1 | 国家债券 | | | 0.00 | | | | 0.00% | | |  |
|  | 2 | 央行票据 | | | 0.00 | | | | 0.00% | | |  |
|  | 3 | 金融债券 | | | 0.00 | | | | 0.00% | | |  |
|  |  | 其中：政策性金融债 | | | 0.00 | | | | 0.00% | | |  |
|  | 4 | 企业债券 | | | 341,699,324.58 | | | | 69.55% | | |  |
|  | 5 | 企业短期融资券 | | | 0.00 | | | | 0.00% | | |  |
|  | 6 | 可转债 | | | 0.00 | | | | 0.00% | | |  |
|  | 7 | 其他 | | | 0.00 | | | | 0.00% | | |  |
|  | 8 | 合计 | | | 341,699,324.58 | | | | 69.55% | | |  |
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|  | 3.3 报告期末按市值占产品资产组合比例大小排名前十的资产投资明细 | | | | | | | | | |  |  |
|  | **序号** | **资产代码** | **资产名称** | | | **数量** | **市值(元)** | | | **占产品资产组合比例（％）** |  |  |
|  | 1 | 005079 | 兴银鑫日享短债A | | | 40,697,295.83 | 45,503,646.47 | | | 9.26% |  |  |
|  | 2 | 008646 | 天弘增利短债A | | | 40,493,026.19 | 45,453,421.90 | | | 9.25% |  |  |
|  | 3 | 133084 | 21两山01 | | | 30,000,000.00 | 31,495,936.44 | | | 6.41% |  |  |
|  | 4 | 252647 | 23柯桥01 | | | 30,000,000.00 | 31,299,127.60 | | | 6.37% |  |  |
|  | 5 | 032100933 | 21宁海城投PPN002 | | | 30,000,000.00 | 31,092,030.49 | | | 6.33% |  |  |
|  | 6 | 102480427 | 24盐城交投MTN001 | | | 30,000,000.00 | 30,825,010.82 | | | 6.27% |  |  |
|  | 7 | 032280726 | 22盐城高新PPN001 | | | 20,000,000.00 | 21,282,805.25 | | | 4.33% |  |  |
|  | 8 | 032380926 | 23先行控股PPN004 | | | 20,000,000.00 | 21,208,234.86 | | | 4.32% |  |  |

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|  | 9 | 032380789 | 23宁技发PPN001 | | 20,000,000.00 | | 20,798,885.57 | 4.23% |  |  |
|  | 10 | 032281038 | 22路桥公投PPN003 | | 20,000,000.00 | | 20,680,384.26 | 4.21% |  |  |
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|  | 3.4 报告期末资产组合流动性风险分析 | | | | | | | |  |  |
|  | **流动性资产市值（元）** | | | **产品资产净值（元）** | | **流动性资产占比（%）** | | |  |  |
|  | 1,234,690.68 | | | 490,266,746.30 | | 0.25% | | |  |  |
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|  | 产品管理人通过合理安排资产配置结构，保持一定比例的流动性资产，控制资产久期、杠杆融资比例，管控产品流动性风险。持仓中主要以一定比例的中高等级信用债或非标资产为主，风险总体可控。 | | | | | | | |  |  |
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|  | 江苏张家港农村商业银行股份有限公司 | | | | | | | | |  |
|  | 2024年06月30日 | | | | | | | |  |  |